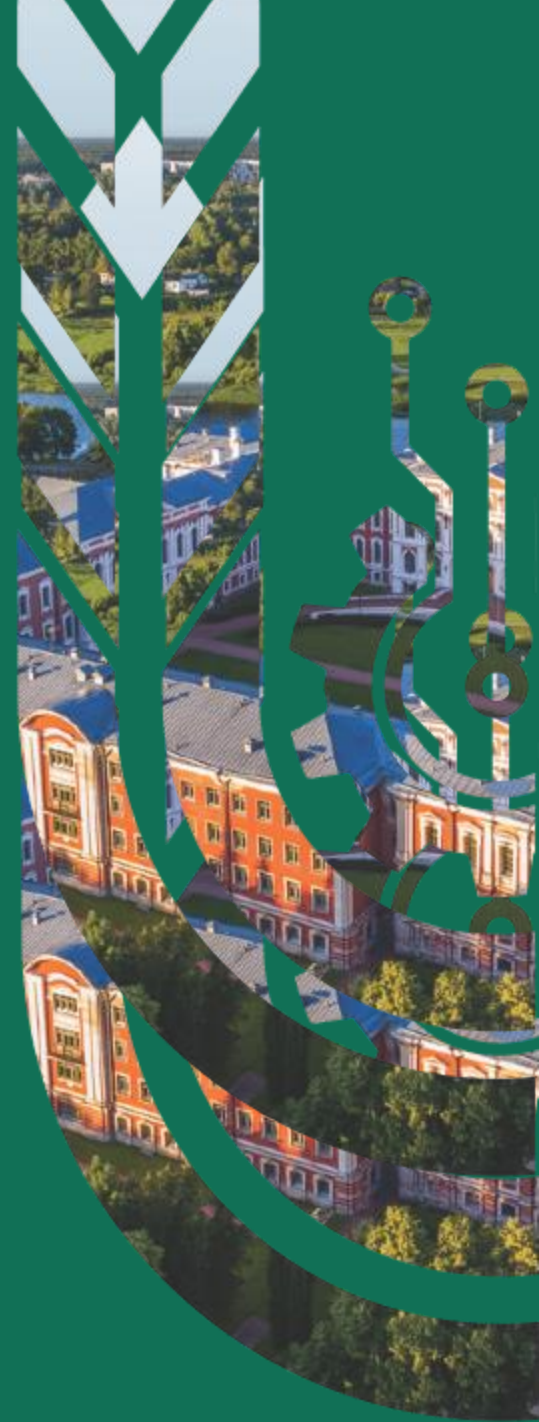


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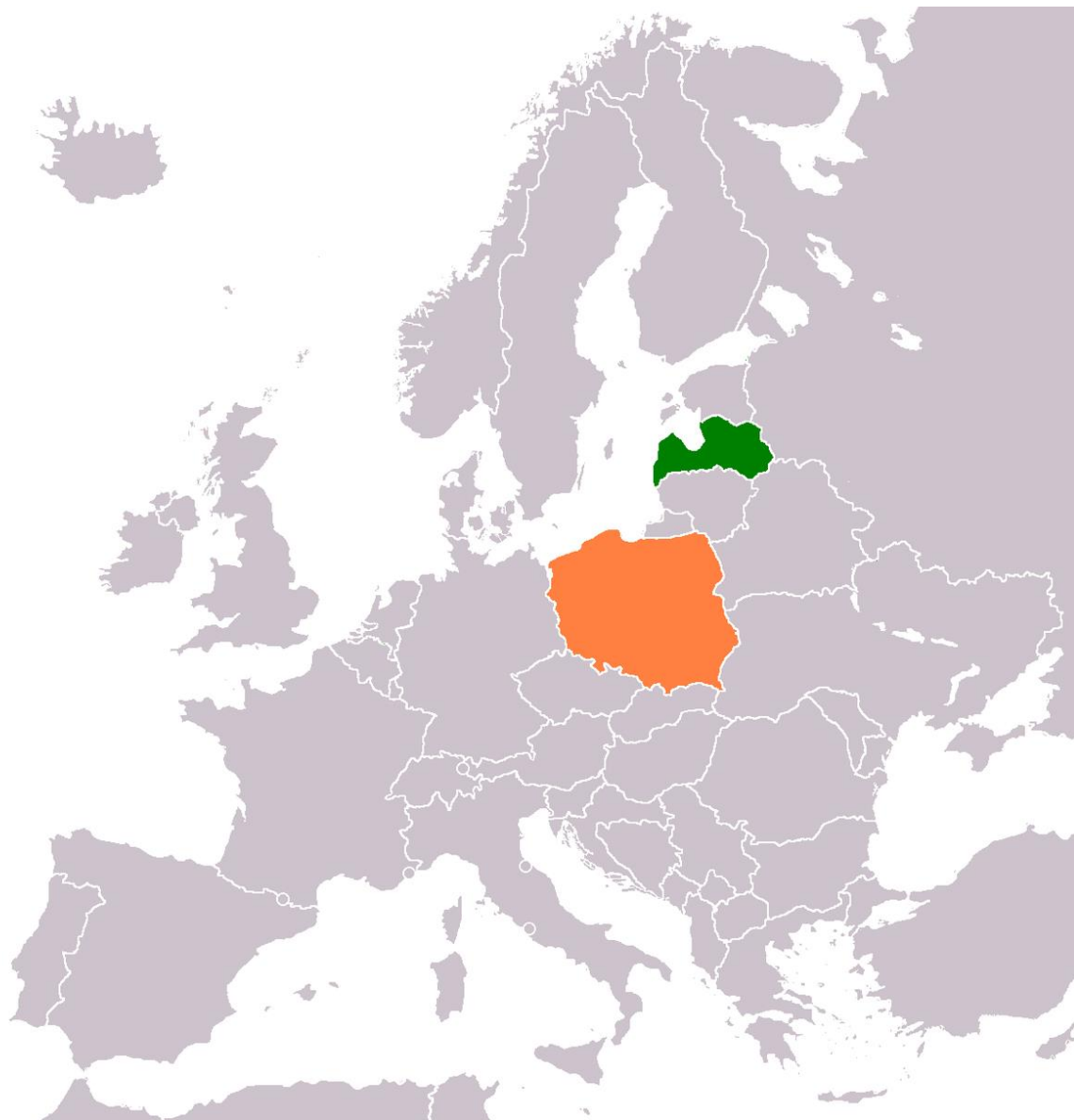
PRESENT SITUATION AND CHALLENGES OF THE FOREST SECTOR IN LATVIA IN THE CONTEXT OF ENERGY WOOD

LELDE VILKRISTE

21.11.2024



DIFFERENCES?



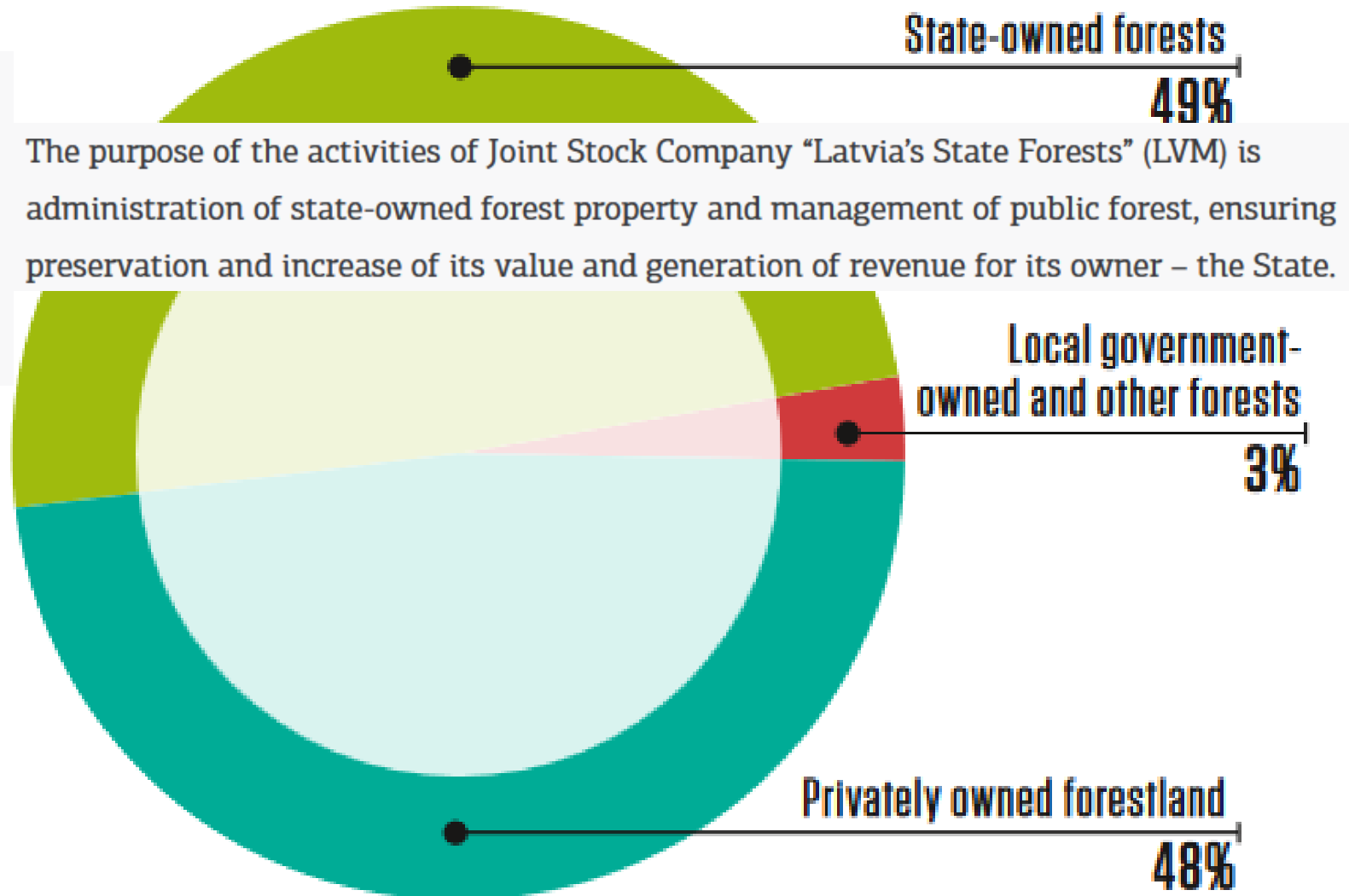


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OWNERSHIP

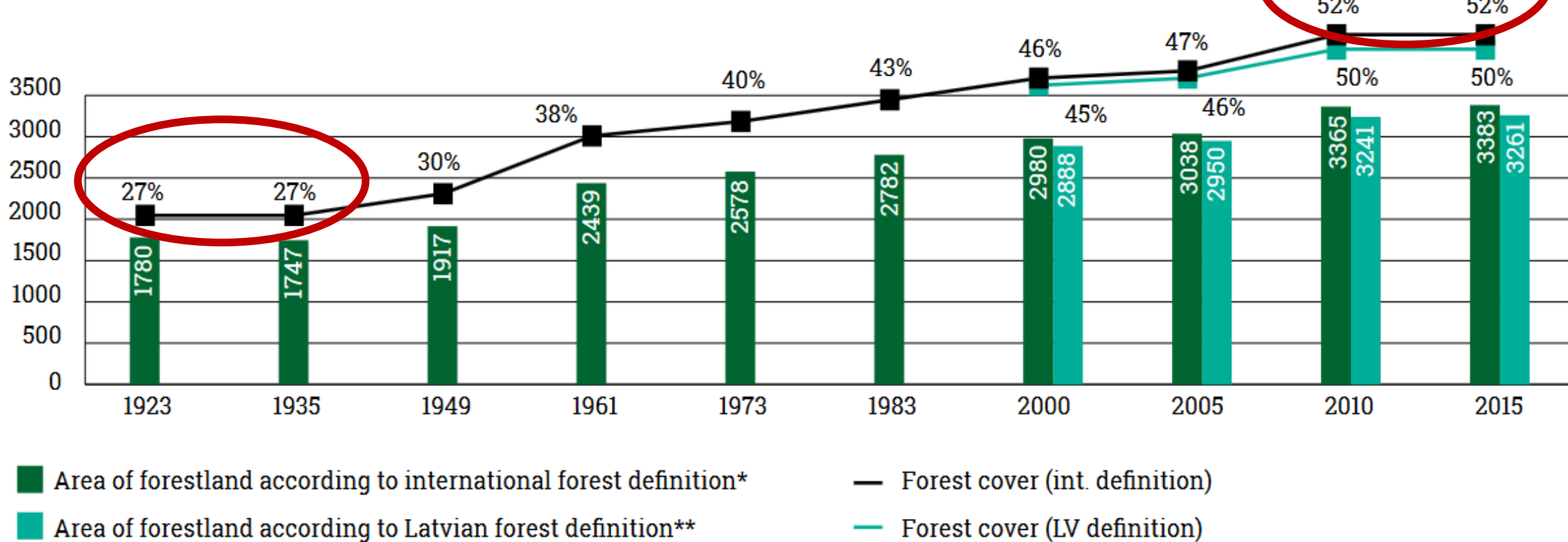
LATVIJAS VALSTS MEŽI

PLANTS · WOOD · RECREATION





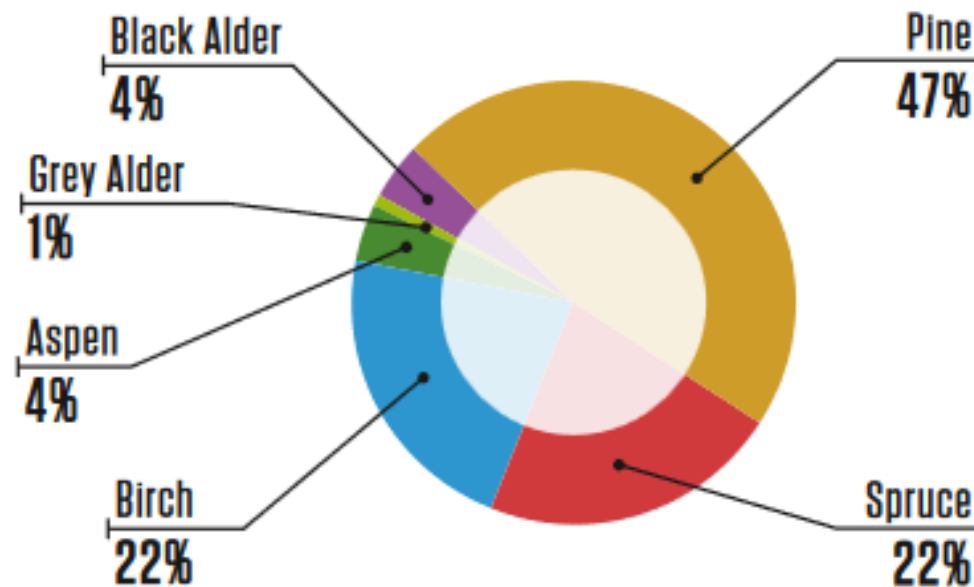
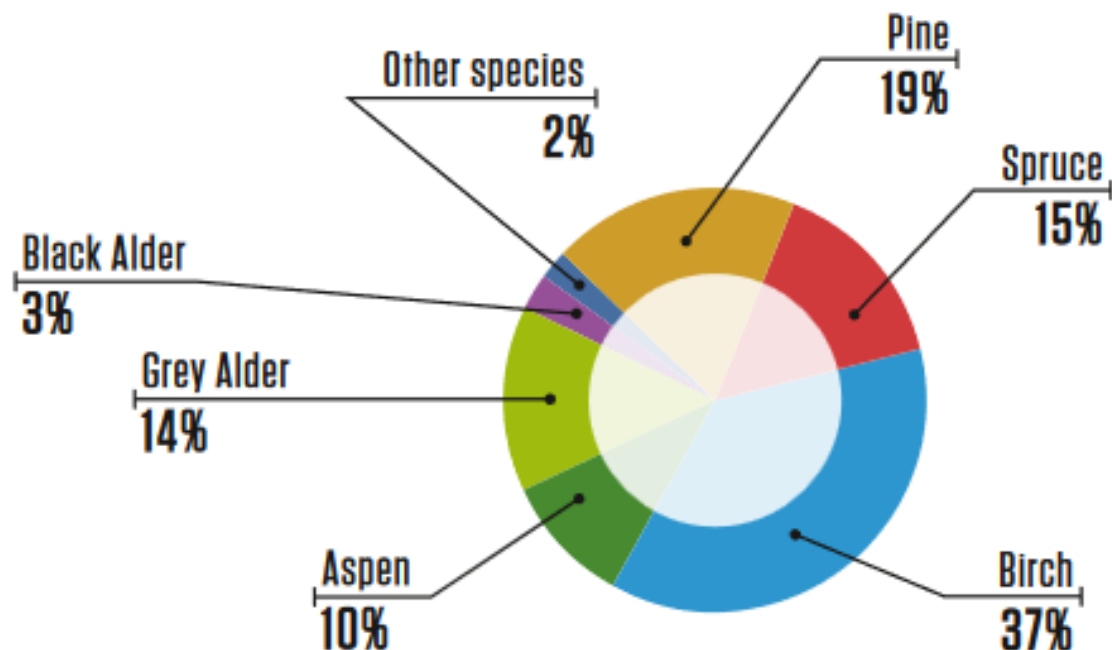
Forest Area (Thousand ha)



*Include forest stands, damaged stands, burnt areas, windfalls, cutting areas, gaps and the land under forest infrastructure facilities.

**Include forest stands, damaged stands, burnt areas, windfalls, cutting areas.

Forest Area by Dominant Species. Other forest owners, 2021

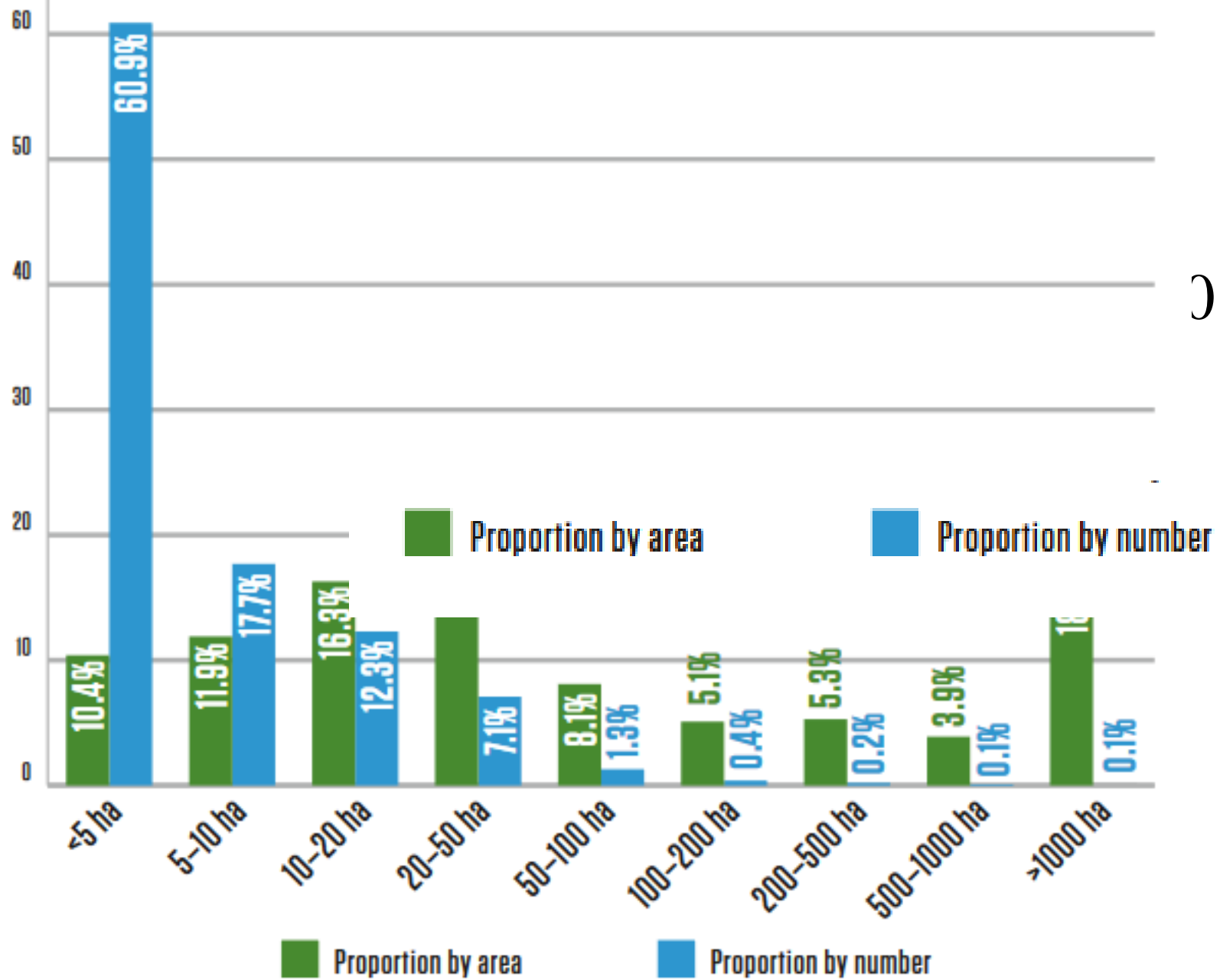


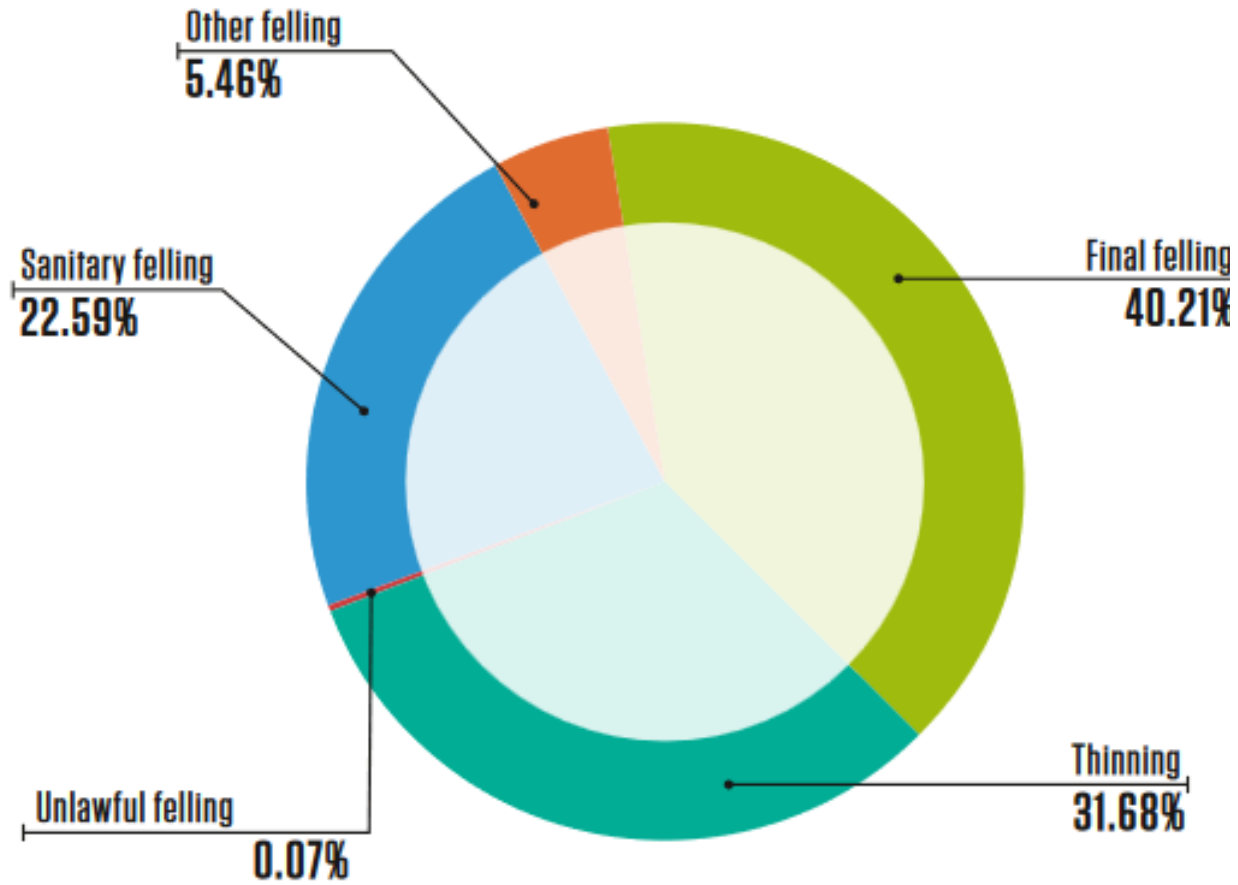
Development of private forest sector

- ◆ Restitution process: inheritance & privatization vouchers
- ◆ 2007 – **145 505** physical persons **1 191 692 ha** forest in 167 869 forest properties (average per owner – 8,2ha)
- ◆ 2007 – **3225** juridical persons **98 718 ha** forest (9114 properties)
- ◆ 2018 – **113 600** physical persons **965 146 ha** forest
- ◆ 2020 – **8396** juridical persons **572 299 ha** forest
- ◆ Consolidation process is ongoing --> process driving by market
- ◆ «New» owners

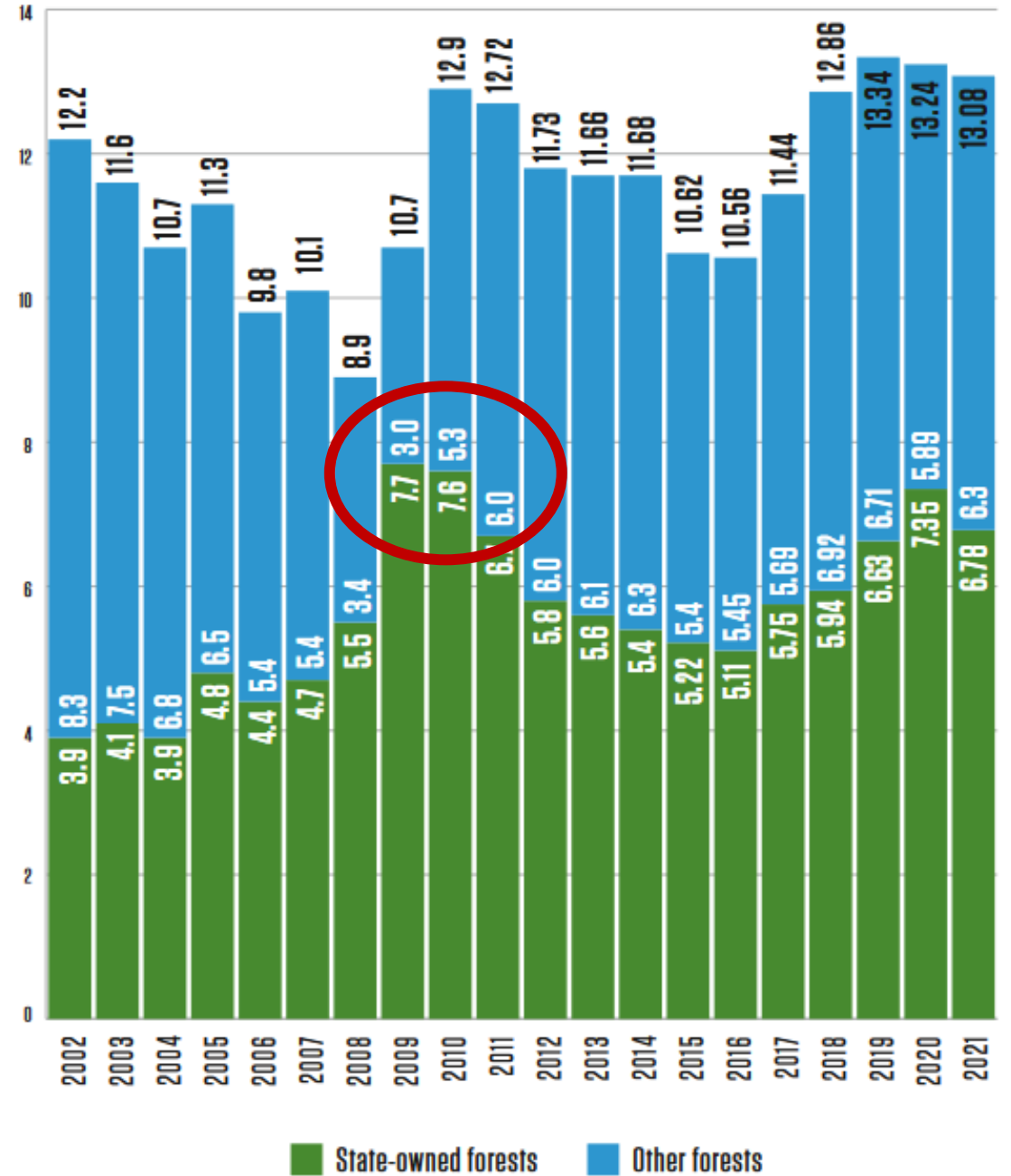
STRUCTURE

017/





Timber Production (Million m³)



Forest Industry Products Export from Latvia

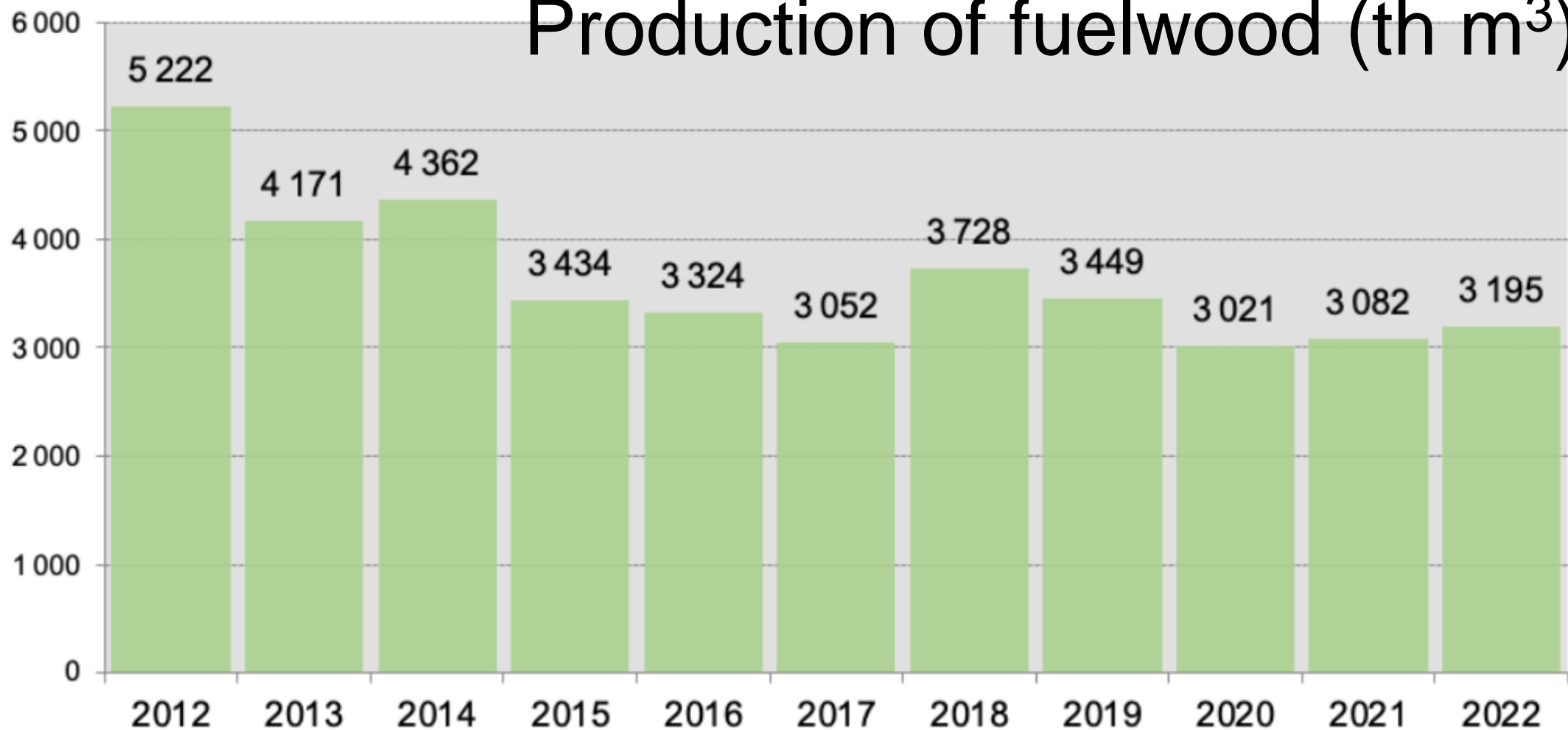
Products	2023			2023/2022	
	thsd (unit)	thsd (EUR)	% (EUR)	% (unit)	% (EUR)
Fuelwood:	4 220,8 (t)	628 271,4	19,0	-7,6	-6,9
Fuel wood, in logs, billets, twigs, faggots etc.	548,9 (t)	120 824,0	3,7	7,6	-10,9
Chips and particles	2 033,4 (t)	178 432,2	5,4	-3,5	16,9
Pellets	1 314,4 (t)	292 275,4	8,9	-22,0	-17,4
Sawdust and other wood residues	324,1 (t)	36 739,8	1,1	21,6	14,0
Wood charcoal	7,5 (t)	7 360,1	0,2	-14,5	2,9



FACTSHEET ON WOOD BIOMASS IN LATVIA

- ◆ In 2019 gross consumption of RES in Latvia amounted to 75.5 PJ that is 16.7% increase in 2015–2019.
- ◆ Fuelwood is 82 % of the RES consumption.
- ◆ During the last five years, gross consumption of fuelwood increased by 9.3 PJ 2019
- ◆ Annualy fulewood amount for energy: 3,0–3,2 milj. m³

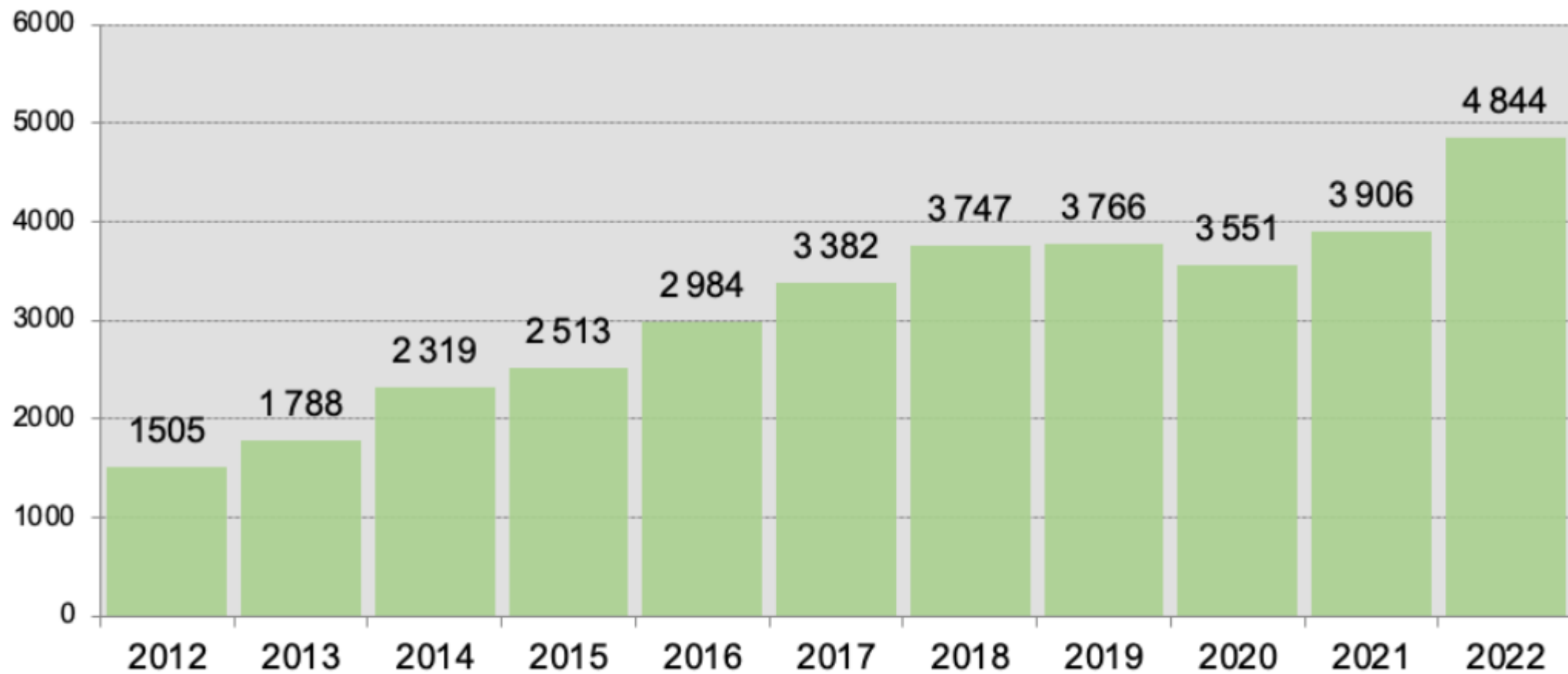
Production of fuelwood (th m³)



Attēls 2.3.1.1. Malkas ražošanas apjoms Latvijā no 2012. g. līdz 2022. g. (tūkst. m³)

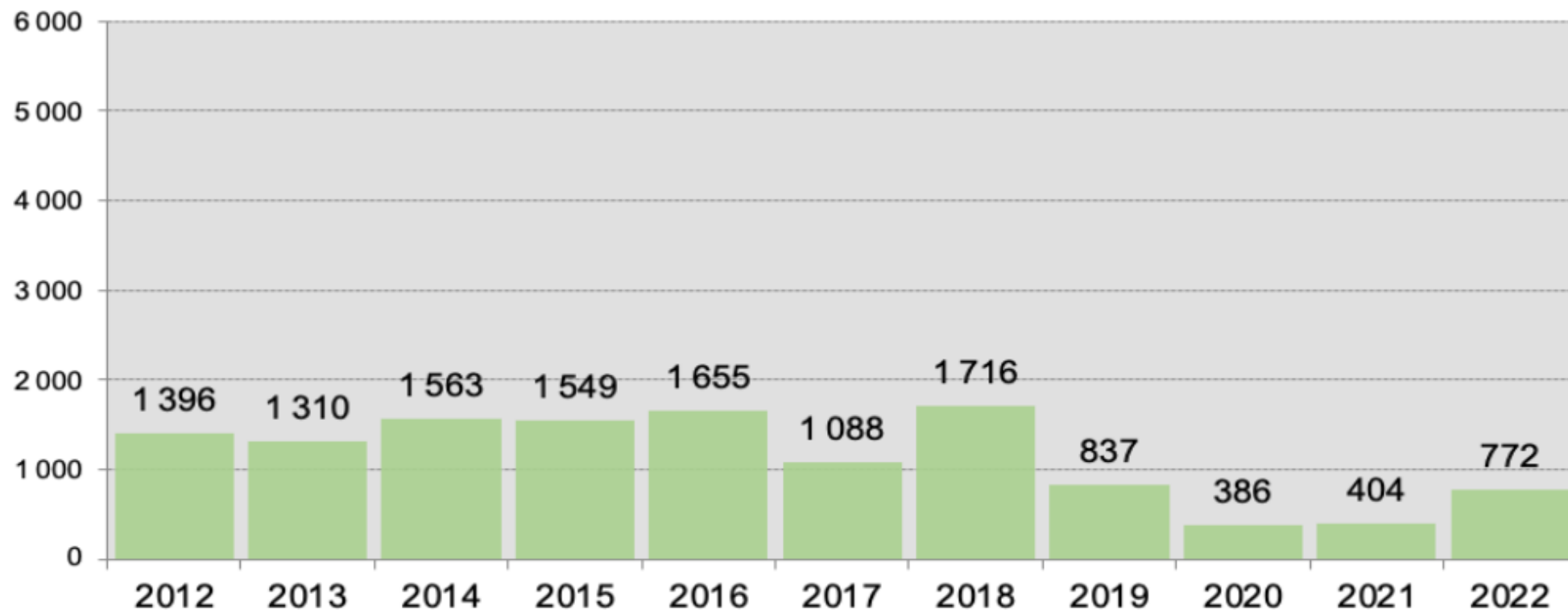
Avots: CSP. Energobalance naturālās mērvienībās

Production of chips (th m³)



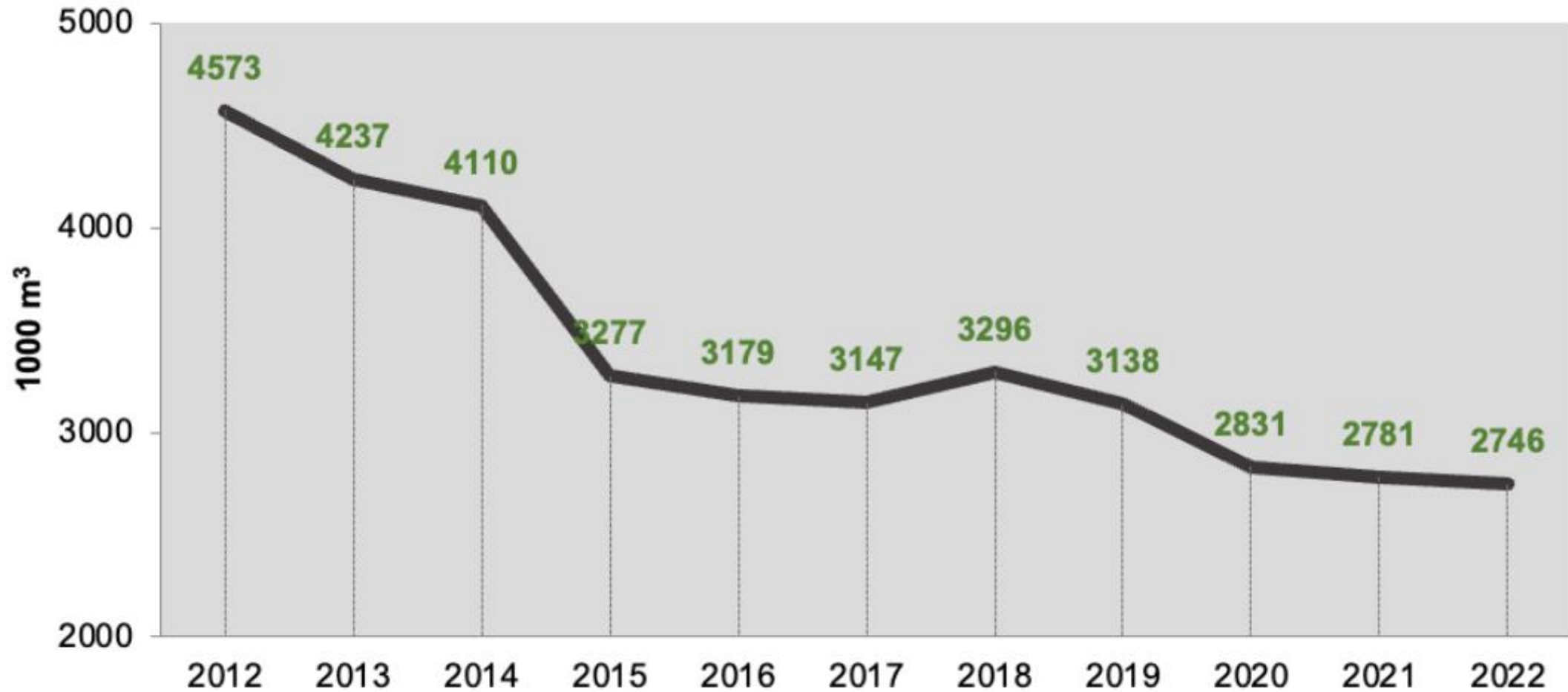
Attēls 2.3.2.1. Šķeldas ražošanas dinamika Latvijā no 2012. g. līdz 2022. g. (tūkst. m³)

Production of sawdust and wood-processing by-products (th m³)



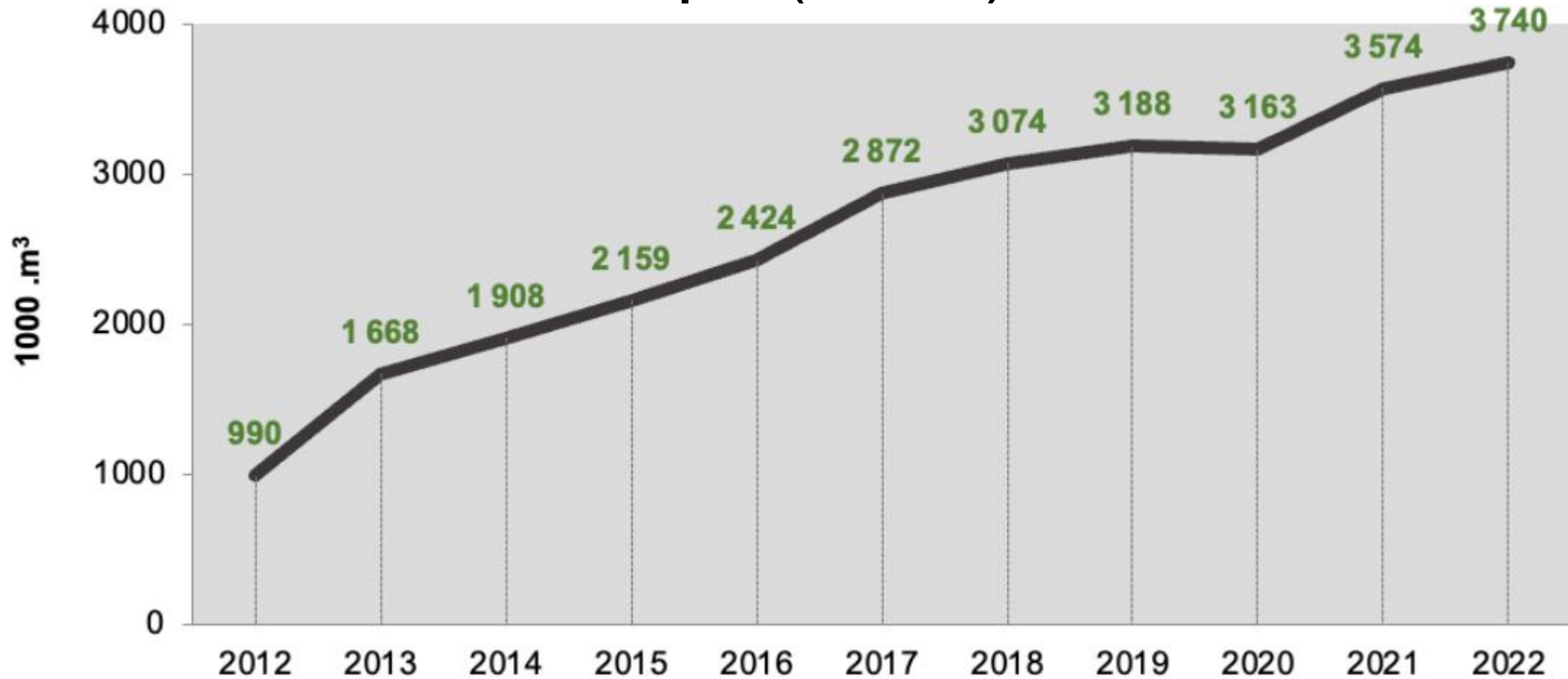
Attēls 2.3.3.1. Skaidu un kokapstrādes blakus produktu ražošanas dinamika Latvijā no 2012. g. līdz 2023. g. (tūkst. m³)

Use of firewood (th m³)



Attēls 3.1.3.1. Latvijas malkas patēriņa dinamika no 2012. g. līdz 2022. g. (tūkst. m³)

Use of chips (th m³)



Attēls 3.1.3.2. Latvijas šķeldas patēriņa dinamika no 2012. g. līdz 2022. g. (tūkst. m³)



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ENERGY WOOD CHIPS PRODUCED BY LVM CONTRIBUTE TO THE USE OF RENEWABLE ENERGY RESOURCES IN THE PRODUCTION OF THERMAL ENERGY



Numbers of LVM

- LVM produces energy wood chips from tree biomass – both from felling residues, such as branches, tops, trimmings, small trees, needles, and from the growth and small wood that remains in the forest after harvesting roadside and ditch growth and caring for young trees
- about 800 thousand cubic metres (about 650 000 MWh) of wood chips on the market in the heating season of 2022/2023
- All energy wood chips produced by LVM were delivered to local wood processing and energy companies



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Auction of harvesting residues



Izsoles

Lietošanas noteikumi

Zari un ciršanas atliekas (90% skujkoks). Ar sertifikāciju (FSC 100%, Sert. Nr. SCS-COC-007461, un 100% PEFC certified, Sert. Nr. BMCERT-PEFC-COC-00171).

Izsoles identifikators: 801-2024-120

Visi zari nogatavināti (cirsti 2023. gada rudenī).

ZARI UN CIRŠANAS ATLIEKAS CENAS TĪREĻA MALĀ

Apjoms, ber.m3

874.256 ber.m3

Sākuma datums 25.10.2024 10:00

Noslēguma datums 25.10.2024 11:20

Piegādes termiņš 31.12.2024

Saņemšanas veids Pie ceļa

Preču saņemšanas punkts ZOP083

Tiešaistes izsoles nolikums.docx [Lejuplādēt](#)

Zaru un ciršanas atlieku (pie ceļa) pirkuma līguma forma_2024.docx [Lejuplādēt](#)



Izsole ir noslēgusies

Izsolei noteikts uzvarētājs

Noslēguma summa

€ 10403.65

Vidējā svērtā cena

€ 11.90



GREEN GOLD





[Forestry & logs](#) [Lumber](#) [Wood Products](#) [Wood construction](#) [Wood-based panels](#) [Wood Energy](#) [Wood flooring](#) [Pulp & Paper](#)

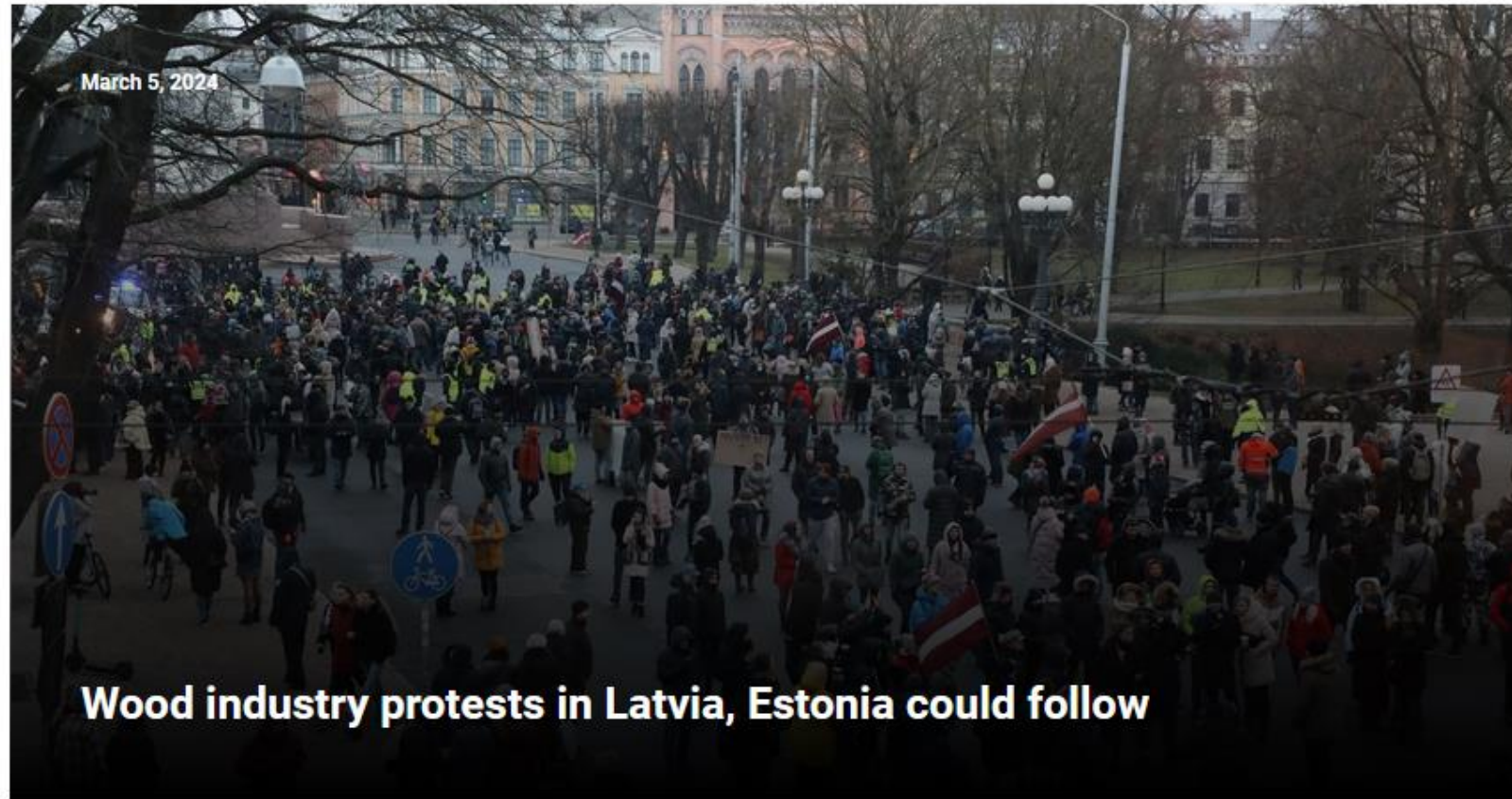


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March 5, 2024



Wood industry protests in Latvia, Estonia could follow



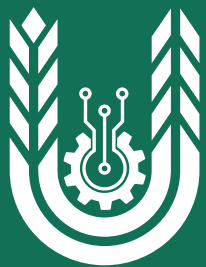


PROTEST MEETING – March 5, 2024

- ◆ Latvian forest industry will hold a protest action in front of the Cabinet of Ministers
- ◆ Drawing attention to the long-ignored problems affecting Latvian forest owners and forest sector workers
- ◆ Representatives of the Society of Forest Owners said the industry faces unfair treatment at both the Latvian and European levels.
- ◆ One of the most painful issues - **the compensation of forest owners whose forest lands are transferred to nature conservation**
- ◆ Protest organizers are demanding that the government provide for **fair compensation** + **not create new areas with restrictions on economic activity** until fair compensation is in place
- ◆ Natura2000: 50 – 190 EUR/ha







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Questions?

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